

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): _____

Chapter 11☐ Check if this is an amended filingOfficial Form 201Voluntary Petition for Non-Individuals Filing for
Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Hornbeck Offshore Services, Inc.

2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 72-1375844

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

103 Northpark Boulevard

Number Street

Suite 300Covington, Louisiana 70433

City State Zip Code

8 Greenway Plaza, Suite 1525

Number Street

P.O. BoxHouston, Texas 77046

City State Zip Code

Location of principal assets, if different from principal place of business

St. Tammany Parish

County

Number Street

City State Zip Code

5. Debtor's website (URL) www.hornbeckoffshore.com

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Hornbeck Offshore Services, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
4831

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check One:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District _____

When _____

MM/DD/YYYY

Case number _____

If more than 2 cases, attach a separate list.

District _____

When _____

MM/DD/YYYY

Case number _____

Debtor Hornbeck Offshore Services, Inc.
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

Debtor

See Rider 1

Relationship

Affiliate

District

Southern District of Texas

When

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☐

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number

Street

City

State

Zip Code

Is the property insured?☐ No☐

Insurance agency

Contact name

Phone

Statistical and administrative information¹**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors☐

1-49

☒

1,000-5,000

☐

25,001-50,000

☐

50-99

☐

5,001-10,000

☐

50,001-100,000

☐

100-199

☐

10,001-25,000

☐

More than 100,000

☐

200-999

¹ The Debtors' estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.

Debtor Hornbeck Offshore Services, Inc.
Name

Case number (if known) _____

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/19/2020
MM/DD/YYYY

✕

/s/ Samuel A. Giberga

Signature of authorized representative of debtor

Samuel A. Giberga

Printed name

Title Authorized Signatory**18. Signature of attorney**

✕

/s/ Matthew D. Cavanaugh

Signature of attorney for debtor

Date

05/19/2020

MM/DD/YYYY

Matthew D. Cavanaugh

Printed name

Jackson Walker L.L.P.

Firm name

1401 McKinney Street, Suite 1900

Number

Street

Houston

City

Texas

State

77010

ZIP Code

(713) 752-4200

Contact phone

mcavanaugh@jw.com

Email address

24062656

Bar number

Texas

State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Texas	
(State)	
Case number (if known):	Chapter 11

☐ Check if this is an amended filing

Rider 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On March 31, 2020, HOS WELLMAX Services, LLC ("WELLMAX") filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. WELLMAX's case is being administered under Case No. 20-32016 (DRJ).

On the date hereof, each of the entities listed below (collectively with WELLMAX, the "Debtors") filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Hornbeck Offshore Services, Inc.

- **Hornbeck Offshore Services, Inc.**
- **Energy Services Puerto Rico, LLC**
- **HOI Holding, LLC**
- **Hornbeck Offshore International, LLC**
- **Hornbeck Offshore Navegacao, Ltda.**
- **Hornbeck Offshore Operators, LLC**
- **Hornbeck Offshore Services, LLC**
- **Hornbeck Offshore Transportation, LLC**
- **Hornbeck Offshore Trinidad & Tobago, LLC**
- **HOS de Mexico, S. de R.L. de C.V.**
- **HOS de Mexico II, S. de R.L. de C.V.**
- **HOS Holding, LLC**
- **HOS Port, LLC**
- **HOS-IV, LLC**

Official Form 201A (12/15)

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
HORNBECK OFFSHORE SERVICES, INC.,)	Case No. 20-_____ (____)
Debtor.)	
)	

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-32108

2. The following financial data is the latest available information and refers to the debtor's condition on September 30, 2019

(a) Total assets	\$	<u>2,691,806,000</u>	
(b) Total debts (including debts listed in 2.c., below)	\$	<u>1,493,912,000</u>	
(c) Debt securities held by more than 500 holders		<u>See below.</u>	

secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>450,000,000</u>	Approximate number of holders: 500+ (5.00% Notes due 2021)
secured <input type="checkbox"/> unsecured <input checked="" type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>225,000,000</u>	500+ (5.875% Notes due 2020)
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____

(d) Number of shares of preferred stock		<u>0</u>	
(e) Number of shares of common stock		<u>39,601,589¹</u>	

Comments, if any: Hornbeck Offshore Services, Inc. cannot know the precise number of beneficial holders of any of the debt securities it has issued, but believes that the 5.00% Notes due 2021 and the 5.875% Notes due 2020 are each held by more than 500 holders.

3. Brief description of debtor's business: The Debtors provide marine transportation, subsea installation, and accommodation support services to exploration and production, oilfield service, offshore construction, and U.S. military customers. The company was incorporated in 1997 and is headquartered in Covington, Louisiana.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:²
Cyrus Capital Partners, L.P. (9.5%); Fine Capital Partners, L.P. (9.2%); William Herbert Hunt Trust Estate (5.3%)

¹ As of May 1, 2020.

² As of February 14, 2020.

Shareholder	Type of Equity Security	Approximate Percentage of Shares Held
N/A	N/A	N/A

Fill in this information to identify the case:	
Debtor name	Hornbeck Offshore Services, Inc., et al.
United States Bankruptcy Court for the:	Southern District of Texas
Case number (If known):	(State)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402	NIKKI KROLL NKROLL@WILMINGTONTR UST.COM 612-217-5624	5.00% Notes due 2021				\$450,000,000 plus interest
2 WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402	NIKKI KROLL NKROLL@WILMINGTONTR UST.COM 612-217-5624	5.875% Notes due 2020				\$225,000,000 plus interest
ASTROMARITIMA NAVEGAÇÃO, S.A. RUA FIGUEIRA DE MELO, NO. 338, SÃO CRISTÓVÃO RIO DE JANEIRO, RJ BRAZIL	C/O BASILIO AVOGADOS +55 21 2277-4200 ASTROMARITIMA NAVEGAÇÃO, S.A. +55 21 2295-0610	Arbitration Claim	Contingent Disputed			\$908,596
3 SCHOTTEL INC 1741 DENLEY ROAD HOUMA, LA 70363	JIM FREMIN JFREMIN@SCHOTTEL.COM 504-471-3439	Trade Payable				\$1,056,355
4 GE ENERGY POWER CONVERSION P O BOX 417441 BOSTON, MA 02241-7441	JENNIFER MACZURA JENNIFER.MACZURA@GE.COM 412-963-3287	Trade Payable				\$712,189
5 GNM MARITIMA INTERNACIONAL CALLE SAN CARLOS MANZANA 201 LOTE 10 RESIDENCIAL SAN MIGUEL CIUDAD DEL CARMEN, CM 24157 MX	CESAR ALFREDO MEDINA ALBORES CALBORES@MARITIMA-INTERNACIONAL.COM.MX 938-164-6078	Trade Payable				\$315,688
6 HUISMAN NORTH AMERICA SERVICES LLC 2502 WEHRING ROAD ROSENBERG, TX 77471	ACCOUNTING DEPT ATTN: LINDA ACCOUNTING@HUISMAN-NA.COM 832-490-1111	Trade Payable				\$254,950

Debtor Hornbeck Offshore Services, Inc., et al.
Name

Case Number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 BIO-UV GROUP 850 AVENUE LOUIS MEDARD LUNEL, 34400 FR	LISA BADANI LISABADANI@BIO-UV.COM +33-49-913-7783	Trade Payable				\$234,100
8 SPEEDCAST COMMUNICATIONS INC 4400 S. SAM HOUSTON PARKWAY E HOUSTON, TX 77048	DWAYNE DECUIRE COLLECTIONS.AMERICA@SPEEDCAST.COM 832-668-2404	Trade Payable				\$232,475
9 MAKO UNLIMITED LLC PO BOX 81487 LAFAYETTE, LA 70598	WENDY DUBOSE WENDY@MAKOUNLIMITED.COM 337-857-6009	Trade Payable				\$229,093
10 COASTAL DISTRIBUTORS INC. 211 VENTURE BLVD HOUMA, LA 70360	APRIL TRAHAN ACCOUNTING@COASTALDI STRIBUTORS.COM 985-851-6774	Trade Payable				\$190,736
11 JUNEAU MARINE REFRIGERATION AND AIR CONDITIONING INC. P.O. BOX 1620 HOUMA, LA 70361-1620	TRACY LEBLANC TRACY@ROCKETMAIL.COM 985-873-8739	Trade Payable				\$161,158
12 ABS AMERICAS PO BOX 301249 DALLAS, TX 75303-1249	KELSEY CRAMER ABSCREDITCARDPAYMENT@EAGLE.ORG 504-262-5203	Trade Payable				\$150,200
13 KONGSBERG MARITIME INC 10777 WESTHEIMER ROAD SUITE 1200 HOUSTON, TX 77042	TOYA PINKSTON TOYA.PINKSTON@KM.KON GSBERG.COM 713-329-5580	Trade Payable				\$146,755
14 GUIDANCE MARINE LLC – USA 1313 MCARTHUR AVENUE HARVEY, LA 70058	COLLEEN BENNETT CREDITCONTROL@GUIDAN CE.EU.COM 504-305-1120	Trade Payable				\$143,737
15 INTERNATIONAL PAINT INC. PO BOX 847202 DALLAS, TX 75284-7202	IP ORDER DESK NOL IPORDERDESKNOL@AKZO NOBEL.COM 713-684-5894	Trade Payable				\$135,205
16 LOUISIANA MACHINERY LLC P.O. BOX 536 RESERVE, LA 70084	MICHAEL MURZI MICHAEL.MURZI@LOUISIA NACAT.COM 985-536-0997	Trade Payable				\$132,708
17 MARINE FAB AND REPAIR INC. 211 VENTURE BLVD HOUMA, LA 70360	C. FRUGA ACCOUNTING@COASTALDI STRIBUTORS.COM 985-851-4638	Trade Payable				\$131,475

Debtor Hornbeck Offshore Services, Inc., et al.
Name

Case Number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18 FIRE PROTECTION SERVICE INC P O BOX 5218 HOUSTON, TX 77262-5218	DANIELLE WILLIAMS ACCOUNTING@FPS-USA.COM 713-924-9600	Trade Payable				\$128,356
19 SIEMENS INDUSTRY, INC PO BOX 2715 CAROL STREAM, IL 60132	JACK LOWENBERG JACK.LOWENBERG@SIEMENS.COM 770-751-2185	Trade Payable				\$120,730
20 NOV RIG SOLUTIONS SPARES PO BOX 201202 LEDGER 183 DALLAS, TX 75320-1202	ANGELA WHITE ANGELA.WHITE@NOV.COM 713-868-8715	Trade Payable				\$116,280
21 TAYLORS INTERNATIONAL SERVICES, INC PO BOX 81154 LAFAYETTE, LA 70598	SKYLAR SAVOIE SSAVOIE@TAYLORS-INTERNATIONAL.COM 337-234-5558	Trade Payable				\$115,259
22 MOTION / VOORHIES SUPPLY CO P.O. BOX 504606 ST LOUIS, MO 63150	TAMMY SIMMONS ARCC.US@MOTION-IND.COM 504-218-1655	Trade Payable				\$111,791
23 PETROLEO BRASILEIRO S/A - PETROBRAS AVENIDA REPÚBLICA DO CHILE, Nº 65, RIO DE JANEIRO/RJ, CEP 20031-912 BRAZIL	MARCO NERY FALBO +55-21-32249947 +55-21-32244477	Commercial Litigation	Contingent Unliquidated Disputed			\$110,603
24 DNV GL NOBLE DENTON USA LLC 1400 RAVELLO DRIVE KATY, TX 77449	IRENE PENA HOUSTON.ACCOUNTSRECEIVABLE@DNVGL.COM 281-396-1118	Trade Payable				\$98,477
25 SEACATALOG.COM 2261 DENLEY ROAD HOUMA, LA 70363	EMILY FAZZIO EFAZZIO@OKEANUS.COM 985-346-4666	Trade Payable				\$95,830
26 WARTSILA DYNAMIC POSITIONING 11710 N GESSNER RD SUITE A HOUSTON, TX 77064	DEBBI POYNTER DEBBI.POYNTER@WARTSILA.COM 281-233-6245	Trade Payable				\$95,595
27 DELTA SUBSEA LLC 550 CLUB DRIVE SUITE 345 MONTGOMERY, TX 77316	CAROLE HLOZEK CHLOZEK@DELTASUBSEA-ROV.COM 936-582-7167	Trade Payable				\$85,000
28 SHELL (SOPUS PRODUCTS) DBA SHELL (SOPUS PRODUCTS) PO BOX 7247-6236 PHILADELPHIA, PA 19170-6236	LEANEL CAMPOREDONDO LEANEL.CAMPOREDONDO@SHELL.COM 632-490-9024	Trade Payable				\$84,359

Debtor Hornbeck Offshore Services, Inc., et al.
Name

Case Number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29 DONOVAN MARINE INC. PO BOX 1979 MEMPHIS, TN 38101	LAURA TUCKER LAURAT@DONOVANMARINE.COM 504-488-5731	Trade Payable				\$83,785
30 BEIER RADIO LLC 1150 N CAUSEWAY BLVD MANDEVILLE, LA 70471	TAMMY WARD ACCTS.REC@BEIERRADIO.COM 504-341-0123	Trade Payable				\$73,306

Fill in this information to identify the case and this filing:	
Debtor Name	Hornbeck Offshore Services, Inc.
United States Bankruptcy Court for the:	Southern District of Texas
	(State)
Case number (If known):	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/19/2020
MM/ DD/YYYY

☒ **/s/ Samuel A. Giberga**

Signature of individual signing on behalf of debtor

Samuel A. Giberga

Printed name

Authorized Signatory

Position or relationship to debtor

HORNBECK OFFSHORE SERVICES, INC.
(a Delaware corporation)

**RESOLUTIONS ADOPTED
AT A MEETING OF THE
BOARD OF DIRECTORS OF THE COMPANY**

April 27, 2020

WHEREAS, the Board of Directors (the “Board”) of Hornbeck Offshore Services, Inc., a Delaware corporation (the “Company” or the “DIP Facility Parent Borrower”) considered presentations and advice by management and by the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company and its subsidiaries, the strategic alternatives available, and the effect of the foregoing on the Company’s businesses and the businesses of the Company’s subsidiaries;

WHEREAS, the Board has had the opportunity to consult with management and the financial and legal advisors of the Company and to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Board has determined, in its judgment, that the following resolutions are advisable and in the best interests of the Company, its subsidiaries, their creditors, and other parties in interest.

CHAPTER 11 FILING

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company and its subsidiaries, their creditors, and other parties in interest, that the Company shall be, and hereby is, authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by certain of the Company’s subsidiaries, collectively, the “Chapter 11 Cases”) under the provisions of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (or other court of competent jurisdiction, the “Bankruptcy Court”); and

RESOLVED FURTHER, that the Chairman, President and Chief Executive Officer, the Executive Vice President and Chief Financial Officer, and the Executive Vice President and General Counsel, and any executive or senior vice president, and any such other officer of the Company as deemed necessary, appropriate or desirable (each, an “Authorized Officer” and, collectively, the “Authorized Officers”), acting alone or with one or more other Authorized Officers be, and each of them hereby is, authorized, empowered, and directed to negotiate, execute and file on behalf of the Company all petitions, schedules, lists, other motions, objections, replies, applications, papers, or documents, and to take any and all action that they deem necessary, appropriate, or desirable to obtain such relief, including, without limitation, any action necessary, appropriate, or desirable to maintain the ordinary course operation of the Company’s businesses or to assist the Company in the Chapter 11 Cases and in carrying out its duties under the provisions of the Bankruptcy Code.

RETENTION OF PROFESSIONALS

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firms Kirkland & Ellis LLP, Jackson Walker, LLP and Winstead PC as general bankruptcy and corporate counsel, to represent and assist the Company in carrying out its duties under the Bankruptcy

Code, and to take any and all actions to advance the Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Kirkland & Ellis LLP, Jackson Walker, LLP and Winstead PC in accordance with applicable law;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Guggenheim Securities, LLC as financial advisor and investment banker, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Guggenheim Securities, LLC in accordance with applicable law;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Portage Point Partners, LLC as restructuring advisor, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain Portage Point Partners, LLC in accordance with applicable law;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Stretto as notice, claims, and balloting agent, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Stretto in accordance with applicable law;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, objections, replies, applications, pleadings, lists, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, investment bankers, financial advisors, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with the Chapter 11 Cases, with a view to the successful prosecution of the case.

CASH COLLATERAL

RESOLVED, that it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, to obtain the benefits from the use of cash collateral (the "Cash Collateral," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain

of the Company's prepetition secured lenders under certain credit facilities by and among the Company, the guarantors party thereto, and the lenders party thereto (the "Prepetition Secured Parties");

RESOLVED FURTHER, that to the extent applicable to the Company, the Authorized Officers be, and hereby are, authorized, empowered and directed in the name of, and on behalf of, the Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to the Company, any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute (under the common seal of the Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Parties in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for the use of Cash Collateral in connection with the Chapter 11 Cases, which agreement(s) may require the Company to grant adequate protection and security interests to the Prepetition Secured Parties and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer in his absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed in the name of, and on behalf of, the Company to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in their absolute discretion be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or their execution thereof.

SUPERPRIORITY DEBTOR-IN-POSSESSION FINANCING

WHEREAS, it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, to enter into that certain Superpriority Debtor-In-Possession Term Loan Agreement, together with any and all exhibits, schedules and annexes thereto (collectively, the "DIP Credit Agreement"); capitalized terms used but not otherwise defined herein shall have the meanings specified in the DIP Credit Agreement), by and among the Company, as borrower and a debtor and debtor-in-possession under Chapter 11 of the Bankruptcy Code, Hornbeck Offshore Services, LLC (the "DIP Facility Co-Borrower" and, together with the DIP Facility Parent Borrower, collectively, the "DIP Facility Borrowers"), as borrower and a debtor and debtor-in-possession under Chapter 11 of the Bankruptcy Code, the Lenders party thereto from time to time (the "DIP Facility Lenders"), and Wilmington Trust, National Association, as administrative agent (together with its permitted successors in such capacity, "DIP Administrative Agent") and collateral agent (together with its permitted successors in such capacity, "DIP Collateral Agent") and, together with the DIP Administrative Agent, the "DIP Agent");

WHEREAS, the DIP Facility Parent Borrower will obtain benefits from the incurrence of the obligations under or in connection with the DIP Credit Agreement and any other DIP Documents (as defined below), and it is advisable and in the best interest of the DIP Facility Parent Borrower to enter into the DIP Credit Agreement and the other DIP Documents (as applicable), and to perform its obligations thereunder, including granting security interests and liens in all or substantially all of its assets;

WHEREAS, the obligation of the DIP Facility Lenders to make the extensions of credit to the DIP Facility Borrowers under the DIP Credit Agreement is subject to, among other things, the DIP Facility Borrowers entering into the DIP Credit Agreement, the Loan Documents (as defined in the DIP Credit Agreement) and any other documents and agreements related thereto or in connection with the transactions

contemplated thereby, including any documents, agreements, fee letters, commitment letters, security agreements, pledge agreements, fiduciary assignment agreements, fiduciary sale agreements, intercreditor agreements, subordination agreements, control agreements, instruments, notes, mortgages, deeds of trust, guarantees, consents, joinders, or certificates, and any amendments, amendment and restatement, supplements, modification, reaffirmation or continuation of any of the foregoing, relating to or in connection with the DIP Credit Agreement and the transactions contemplated thereby (collectively, the “DIP Documents”); and

WHEREAS, the DIP Facility Borrowers and the DIP Facility Lenders are continuing negotiations regarding the final form of the DIP Documents.

NOW, THEREFORE, BE IT RESOLVED, that the forms, terms and provisions of the DIP Documents to which the DIP Facility Parent Borrower will become a party and the transactions contemplated thereunder (including, without limitation, the borrowings, repayments and the incurrence of the obligations thereunder), and the guarantees, liabilities, obligations, security interests granted and notes issued, if any, in connection therewith, be and hereby are authorized, adopted and approved, subject to such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer’s execution and delivery thereof;

RESOLVED FURTHER, that the DIP Facility Parent Borrower will obtain benefits from its entry into the DIP Documents to which it is a party and incurrence and performance of the obligations thereunder and it is advisable and in the best interest of the DIP Facility Parent Borrower to enter into the DIP Documents, and to perform its obligations thereunder, including granting security interests and liens in all or substantially all of its assets to secure such obligations;

RESOLVED FURTHER, that the DIP Facility Parent Borrower shall be, and hereby is, authorized to enter into the DIP Documents to which it is a party and incur any and all obligations thereunder, and the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized and empowered to execute and deliver the DIP Documents, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer’s execution and delivery thereof;

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of the DIP Facility Parent Borrower, to assign, transfer, pledge, mortgage and grant to the DIP Agent, for the ratable benefit of the respective or applicable DIP Facility Lenders, security interests and liens on all or substantially all the assets of the DIP Facility Parent Borrower, as security for the prompt and complete payment and performance when due of the obligations under or in connection with the DIP Documents and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause the DIP Facility Parent Borrower to create, perfect, preserve and maintain a security interest in the DIP Facility Parent Borrower’s property or assets constituting “Collateral” as described or contemplated in the DIP Documents (the “DIP Collateral”);

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, in the name and on behalf of the DIP Facility Parent Borrower, to enter into any guarantees as described or contemplated by the DIP Documents required to consummate the transactions contemplated by the DIP Documents and perform its obligations thereunder and to guarantee the payment and performance of the obligations of the DIP Facility Co-Borrower and any other guarantor thereunder;

RESOLVED FURTHER, that the DIP Agent is authorized to file, register or record financing statements and other filing, registration or recordation of documents or instruments with respect to the DIP Collateral without the signature of the DIP Facility Parent Borrower in such form and in such offices as such DIP Agent determines appropriate to perfect the security interests of the DIP Facility Lenders granted under the DIP Documents. The DIP Agent is authorized to use the collateral description “all assets” or “all or substantially all personal property assets” or any similar description in any such financing statements;

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, empowered and directed in the name of, and on behalf of, the Company to seek authorization to incur the obligations under or in connection with the DIP Documents and to seek approval of the use of cash collateral pursuant to a postpetition financing order in interim and final form, and any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the DIP Facility Parent Borrower, necessary to implement the postpetition financing, including providing for adequate protection to the Prepetition Secured Parties in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Documents and the use of cash collateral in connection with the Chapter 11 Cases, which agreements may require the DIP Facility Parent Borrower to grant adequate protection and liens to the DIP Facility Parent Borrower’s Prepetition Secured Parties and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the DIP Facility Parent Borrower pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

RESOLVED FURTHER, that the Authorized Officers, acting alone or with one or more Authorized Officers, be, and hereby are, authorized, empowered, and directed, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the DIP Documents and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which the DIP Facility Parent Borrower is or will be a party or any order entered into in connection with the Chapter 11 Cases (collectively, and together with the DIP Credit Agreement and the other DIP Documents, the “Financing Documents”);

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed in the name of, and on behalf of, the DIP Facility Parent Borrower, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the postpetition financing or any of the Financing Documents or to do such other things which shall in their sole judgment be necessary, desirable, proper, or advisable in order to perform the DIP Facility Parent Borrower’s obligations under or in connection with the Financing Documents and to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his/her or their execution thereof.

FEES AND EXPENSES

RESOLVED, that the payment of any and all reasonable and documented out-of-pocket fees and expenses incurred by the DIP Facility Parent Borrower and its subsidiaries, or otherwise arising, in connection with the Financing Documents and any and all transactions contemplated thereby or in connection therewith or otherwise in connection with matters encompassed by the foregoing resolutions are hereby authorized, ratified, confirmed and approved in all respects, including, without limitation, all reasonable and documented fees and expenses of the DIP Facility Parent Borrower and its subsidiaries’ auditors, attorneys and advisors and all reasonable and documented fees and expenses payable to the DIP Agent and/or the DIP Facility Lenders;

RESOLVED FURTHER, that each of the Authorized Officers be, and hereby is, authorized and empowered, for, and in the name and on behalf of the DIP Facility Parent Borrower and its subsidiaries to make any and all such payments and any other payments in connection with the Financing Documents and any and all transactions contemplated thereby or in connection therewith or otherwise in connection with matters encompassed by the foregoing resolutions; and

RESOLVED FURTHER, that to the extent any such payments have been made to date, any and all such payments are hereby authorized, ratified, confirmed and approved in all respects.

GENERAL

RESOLVED, that the Company and the Board have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waives any right to have received such notice;

RESOLVED FURTHER, that in addition to the authorizations set forth herein or heretofore conferred on the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further actions, and to negotiate, execute, acknowledge, deliver, and file any and all such documents, agreements, fee letters, commitment letters, security agreements, pledge agreements, fiduciary assignments agreements, fiduciary sale agreements, intercreditor agreements, subordination agreements, control agreements, instruments, notes, mortgages, deeds of trust, guarantees, consents, joinders, certificates, amendments, supplements, waivers, financing statements and other documents as may be called for under or in connection with the Financing Documents, that may be determined by such Authorized Officer to be necessary or desirable, and to pay all fees and expenses, including but not limited to filing fees, in the case as in such officer's or officers' judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects authorized, approved, confirmed and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, action, transaction, agreement or certificate had been specifically authorized in advance by resolution of the Board;

RESOLVED FURTHER, that each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member, managing member, or manager of each direct subsidiary of the Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein;

RESOLVED FURTHER, that the Company is directly or indirectly the sole member, general partner, managing member, equivalent manager, or other governing body of certain of the Company's subsidiaries (each, a "Controlled Company"), and thus, each Authorized Officer is authorized, empowered and directed to take each of the actions described in these resolutions or any of the actions authorized by

these resolutions on behalf of each such applicable Controlled Company;

RESOLVED FURTHER, that any Authorized Officer is hereby authorized, empowered and directed to execute, on behalf of the Company, a consent of the sole member of each Controlled Company whereby such Controlled Company resolves that, notwithstanding any provision of the Limited Liability Company Agreement of such Controlled Company, and notwithstanding that the Delaware Limited Liability Company Act (the “Act”) may provide to the contrary (including Section 18-304 of the Act), the occurrence of any event of the type identified in Section 18-304 of the Act with respect to a member of such Controlled Company shall not cause such member to cease to be a member of such Controlled Company and, upon the occurrence of such an event, such Controlled Company shall continue without dissolution;

RESOLVED FURTHER, that this Action may be executed in any number of counterparts, each of which shall be deemed to be an original, and such counterparts shall constitute but one and the same consent;

RESOLVED FURTHER, that electronic or photostatic copies of signatures to this Action shall be deemed to be originals and may be relied on to the same extent as the originals; and

RESOLVED FURTHER, that the actions taken by this Action shall have the same force and effect as if taken at a meeting of the Board, as applicable, duly called and constituted pursuant to the Company’s bylaws and the applicable laws of the jurisdiction in which the Company is organized.

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